

# Pace nomination form



Please complete both sides of this form to let the Pace Trustees, and (if applicable) the Trustee of one of the closed pension schemes\*, know who you would like to receive benefits in the event of your death. For the purpose of this form, the Pace Trustees and the Trustee of your closed pension scheme\* are referred to as 'the Trustees'.

Please complete all sections of this form.

## Section 1: Who would you like to nominate to receive benefits?

You can nominate any person(s) you wish (including charities or clubs) to receive benefits (please use **BLOCK CAPITALS**).

Name	Address	Relationship to you (optional)	Proportion of benefit (e.g. 50%)
1			
2			
3			
			100%

If you nominate more than one person, the total proportions must equal 100%. If you'd like to nominate more than three people to receive benefits, please continue on a separate sheet. The Trustees cannot advise you on the distribution of your death benefits. You should consult your own financial adviser if you're in any doubt as to how to use this form and what tax, if any, may be payable on your death.

**Please note:** This nomination form will replace any previous nomination form you may have completed in respect of Pace or any closed pension scheme you were previously a member of.

**Please turn over**



## Section 2: Your details and declaration

Please use **BLOCK CAPITALS**

Surname  First name(s)

Title Mr / Mrs / Miss / Ms (delete as appropriate) Date of birth

National insurance number

Address

Postcode

I understand that this is an expression of my wishes, and although it will be taken into account, it is not binding on the Trustees. I confirm that, to the best of my knowledge, all the information on this form is correct and I understand that I can submit an updated form in writing at any time.

### Data Protection

I accept that the Trustees of the Scheme will need to process certain data about me (and my nominated beneficiaries) and that this may include items categorised under the General Data Protection Regulation (GDPR) as special category data. I understand that the Trustee may need to share personal information with third parties such as the Co-operative Group and, where applicable, Legal & General (who provide administration services to us) and to other suppliers of services, and I acknowledge that the Trustee will take steps to protect any personal information when it does so. I acknowledge that the Trustee provides more detailed information on how it uses and discloses personal information, the protections they apply, the legal basis for their use of personal information and data protection rights on [pensions.coop.co.uk](https://pensions.coop.co.uk). I accept that under the terms of the GDPR, I am required to obtain the consent of my nominated beneficiaries to the processing of their 'special category data' for such purposes.

Signature

Date   /   /

**If you were a member of one of the closed pension schemes\*, please return your completed form to: The Co-op Pensions Department, Department 10406, 1 Angel Square, Manchester M60 0AG**

**If you are a member of Pace DC only, please return your completed form to:  
Legal & General, Trustee Services Team, City Park, The Droveway, Hove BN3 7PY**

\* A closed scheme may be one of the following:

- Pace DB
- The Brixham Co-operative Society Limited Employees' Superannuation Fund
- The Leeds Co-operative Society Limited Employees' Pension Fund
- The Lothian and Borders Co-operative Society Limited Employees' Pension Fund
- The Plymouth & South West Co-operative Society Limited Employees' Pension Fund
- The Sheffield Co-operative Society Limited Employees' Pension Fund
- The Somerfield Pension Scheme
- The United Norwest Co-operatives Employees' Pension Fund
- The Yorkshire Co-operatives Limited Employees' Superannuation Fund.